

2017 2

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2014 8 6 2014 81

2014
2014

重要提示

5 14

2014 81 2014 481
 $(x+0xN-1y)5)kG52$ $kG+0xt$

)

2017 8 6

2017 6 30

		68	9
		68	9
	200120		
		[2003]	63
	2003	5	9
	021-61009999		
	021-61009800		

		7350	44.55%
		5149.5	31.21%
		2500.5	15.15%
		751	4.55%
		749	4.54%
		16500	100%

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			IMBA
			,
			/
			MBA EMPACC
			EMBA

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			EMBA
			2001
			<p>CIM Investors Group Financial Services Co. Ltd 2002</p> <p>LOF</p>

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2	2017	8	8

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			2006
		2014 10 21	
		2016 8 6	2015 6 FOF LOF LOF

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4	2017	8	30	500
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010-66105799

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2016 9

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QDII

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2005	2007	2009	2010	2011	2012	2013	2014		
						SAS70			70
2015	2016					ISAE3402			SAS70

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ISAE3402

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68 9	
68 9	
021-61009916	021-61009917



400-700-5566

www.cxfund.com.cn

95579	4008-888-999	www.95579.com	
7			
	510	9	
	500	26	
021-68761616		021-68767032	
400-8888-128		www.tebon.com.cn	
8			
	115	20	
	115	18	
0755-23838751		0755-25831754	
95358		www.firstcapital.com.cn	
9			
	5		
	5		
0512-62938521		0512-65588021	
400 860 1555		www.dwzq.com.cn	
10			
	1508		
	1508		
021-22169999		021-22169134	
95525		www.ebscn.com	
11			
	5	19	20
	5	19	20
020-88836999		020-88836654	
020-961303		www.gzs.com.cn	
12			
	157	7	8
	157	7	10
0591-87383623		0591-87383610	
96326	0591	www.hfzq.com.cn	

13	
95	
95	
028-86690057 028-86690058	028-86690126
95310	www.gjq.com.cn
14	
618	
168	29
95521	021-38670666
4008888666	www.gtja.com
15	
198	
959 B1	
0551-5161666	0551-5161600
96518 400-80-96518	www.hazq.com
16	
100 57	
100 57	
021-68777222	021-68777822
400-820-9898	www.cnhbstock.com
17	
638	21
638	
0931-4890208	0931-4890628
4006898888	www.hlzqgs.com.cn
18	
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0451-82336863	0451-82287211
400-666-2288	www.jhzq.com.cn

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1619	A 41
1619	A 41
0791-86768681	0791-86770178
400-8866-567	www.avicsec.com
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8	8 518048
0755-22626391	0755-82400862
95511 8	www.stock.pingan.com
21	
86	86
0531-68889155	0531-68889752
95538	www.qlzq.com.cn
22	
336	336
021-53519888	021-53519888
4008918918 021-962518	www.962518.com
23	
989 45	989 40
021-33389888	021-33388224
95523 4008895523	www.swhysc.com
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027-87618882	027-87618863
028-86711410	www.tfzq.com
25	

19	B	701
28	C	5

48	
010-60838888	010-60833739
95558	www.citics.com
32	
222	1 20 266061)
222	1 20 266061
0532-85022326	0532-85022605
95548	www.citicsd.com
33	
6009	29
6009	29
0755-83734659	0755-82960582
95329	www.zszq.com.cn
34	
9	1
9	1
010-63081000	010-63080978
95321	www.cindasc.com
35	
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023-63786633	023-63786212
4008096096	www.swsc.com.cn

021-20691832	021-20691861
400-820-2899	www.erichfund.com
38	
7650	205
68	8 801
021-38602377	021-38509777
400-821-5399	www.noah-fund.com
39	
685	37 4 449
1118	903-906
021-58870011	021-68596916
4007009665	www.ehowbuy.com
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22	10
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021-68419822	021-20835779
400-920-0022	www.licaike.com
41	
190	2 2
195	3C 7
021-54509998	021-64385308
400-1818-188	fund.eastmoney.com
42	
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010-52855713	010-85894285
4006099400	www.yixinfund.com
43	
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0571-88911818	0571-86800423
4008-773-772	www.5ifund.com
44	
100	19
100	19
021-33323999-5611	021-33323830
4008202819	www.chinapnr.com
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1333	14 09
1333	14
021-20665952	021-22066653
4008219031	www.lufunds.com
46	
359	B 4 A506
1386	15
021-22267943	021-22268089
400-928-2266	www.dtfortune.com
47	
277	3 310
518	8 3
021-52822063	021-52975270
400-046-6788	www.66zichan.com
48	
1217	16 B
1217	6
021-80133597	021-80133413
4008081016	www.fundhaiyin.com
49	
765	602-115
1	4
021-80365020	021-63332523

	17	1405	2 8
	17	256 1405	1266 50
			()
	010-59378856	021-51150298	021-22122888
	010-59378907	021-51150398	021-62881889

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80%

2

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3

P/E

EV/EBIT

Franchise P/E

3

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3

300

60%+

40%

2017 8

2017 6 30

2017 2

)	%
1		81,454,479.05	23.04
		81,454,479.05	23.04
2		-	-
3		211,623,304.10	59.87
		211,623,304.10	59.87
		-	-
4		-	-
5		-	-

6		40,000,000.00	11.32
		-	-
7		13,506,571.97	3.82
8		6,916,333.15	1.96
9		353,500,688.27	100.00

1

			%
A		-	-
B		832,474.70	0.24
C		59,715,402.84	17.35
D		1,564,952.00	0.45
E		1,484,857.00	0.43
F		-	-
G		598,060.00	0.17
H		-	-
I		469,489.62	0.14
J		16,340,608.29	4.75
K		394,812.00	0.11
L		-	-
M		-	-
N		-	-
O		-	-
P		-	-
Q		-	-
R		53,822.60	0.02

S		-	-
		81,454,479.05	23.66

2

					%
1	603589		559,973	21,721,352.67	6.31
2	603808		312,000	9,210,240.00	2.68
3	600887		285,654	6,167,269.86	1.79
4	002241		184,102	3,549,486.56	1.03
5	000858		63,239	3,519,882.74	1.02
6	601318		59,200	2,936,912.00	0.85
7	002831		34,064	2,554,800.00	0.74
8	603816		30,000	1,763,400.00	0.51
9	000001		183,000	1,718,370.00	0.50
10	600519		3,400	1,604,290.00	0.47

			%
1		12,701,841.60	3.69
2		-	-
3		49,093,000.00	14.26
		49,093,000.00	14.26
4		-	-
5		-	-
6		-	-
7		4,621,462.50	1.34
8		145,207,000.00	42.18
9		-	-
10		211,623,304.10	61.47

					%
1	150205	15 05	300,000	29,055,000.00	8.44
2	111713057	17 CD057	300,000	28,995,000.00	8.42
3	111719199	17 CD199	300,000	28,671,000.00	8.33
4	140225	14 25	200,000	20,038,000.00	5.82
5	111713050	17 CD050	200,000	19,114,000.00	5.55

1

2

1

2

3

1

2

3

1		32,666.86
2		4,960,731.31
3		-
4		1,910,717.35
5		12,217.63
6		-
7		-
8		-
9		6,916,333.15

4

				(%)
1	110030		329,353.00	0.10

5

6

					-	-
2014 8 6 2014 12 31	18.70%	1.30%	29.91%	0.85%	-11.21%	0.45%
2015 1 1 2015 12 31	7.17%	0.52%	8.82%	1.49%	-1.65%	-0.97%
2016 1 1 2016 12 31	2.09%	0.12%	-5.64%	0.84%	7.73%	-0.72%
2017 1 1 2017 3 31	1.55%	0.11%	2.51%	0.31%	-0.96%	-0.20%
2017 4 1 2017 6 30	2.68%	0.19%	3.70%	0.38%	-1.02%	-0.19%

2014 8 6 2017 6 30

H 1.2

H

E

2

2

2

2

0.25%

H 0.25

H

E

2

2

2

1

3 8

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4

4

5

1

1

M	
M 100	1.5%
100 M 500	1.0%
500 M	1000

M

2

2

Y	
Y 7	1.5%

7

6 Y 1	0.125%
1 Y	0

Y

30

30

3

75%

3

6

50%

6

25%

3

A B

A

519999 B

519998

519997

519995

519993

A

A

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