2018

2018 12 31

2019 3 29

§ 1

2019 3 27

2018 1 1 2018 12 31

§ 2

2.1

	519983	
	2010 11 18	
	2,038,620,474.46	
	A	C
	LHA	-
	519983	004221
	2,025,970,248.68	12,650,225.78

2.2

	300 *75%+ *25%

2.3

		021-61009999	95559
		zhouyg@cxfund.com.cn	luzj@bankcomm.com
		4007005566	95559
		021-61009800	021-62701216

2.4

	www.cxfund.com.cn

§ 3

3.1

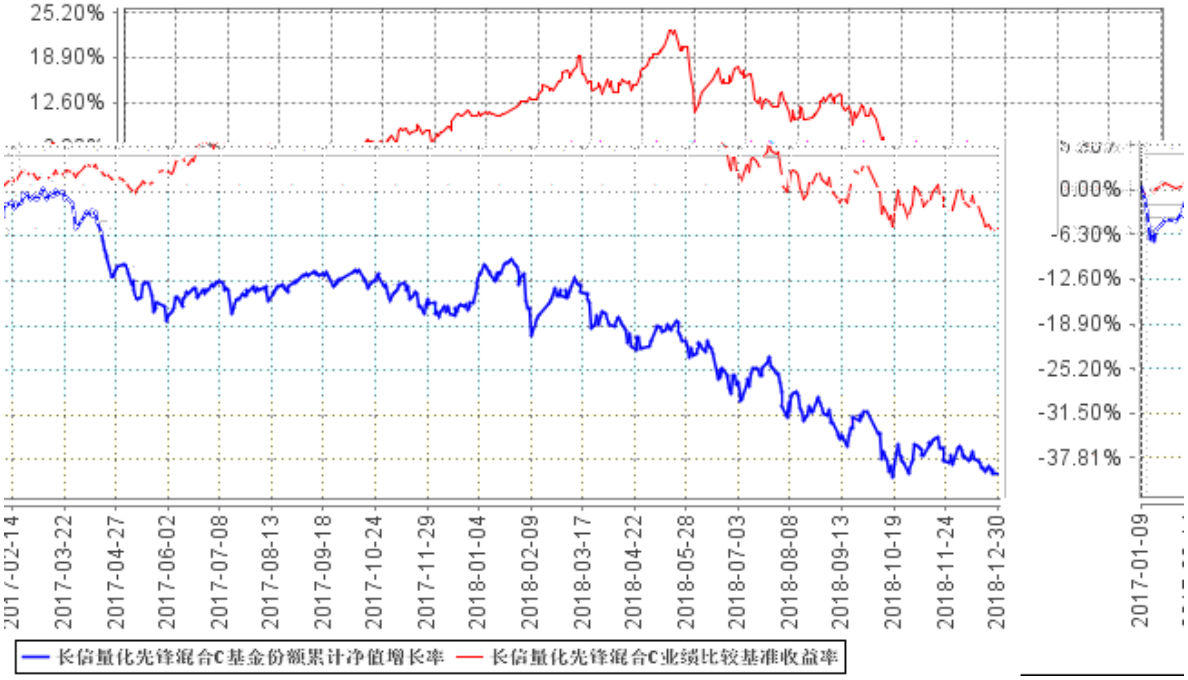
3.1.1	2018		2017		2016	
	A	C	A	C	A	C
	-702,457,189.11	-3,161,025.94	-1,219,601,508.92	-386,350.49	1,324,155,243.06	-
	-918,818,480.33	-4,020,143.85	-1,112,131,583.88	-277,352.84	889,341,714.63	-
	-0.3926	-0.5004	-0.2475	-0.2740	0.3174	-
	-27.59%	-28.49%	-13.74%	-15.71%	10.52%	-
3.1.2	2018		2017		2016	
	-0.3012	0.0189	0.0304	0.3723	0.5384	-
	2,237,914,233.28	12,888,772.37	4,683,517,414.24	1,736,763.12	10,944,075,260.87	-

3.2

3.2.1

A

	-12.16%	1.68%	-8.77%	1.23%	-3.39%	0.45%
	-17.97%	1.57%	-9.78%	1.12%	-8.19%	0.45%
	-27.59%	1.47%	-17.72%	1.00%	-9.87%	0.47%
	-30.97%	1.37%	-11.81%	0.88%	-19.16%	0.49%
	100.51%	1.70%	33.33%	1.15%	67.18%	0.55%

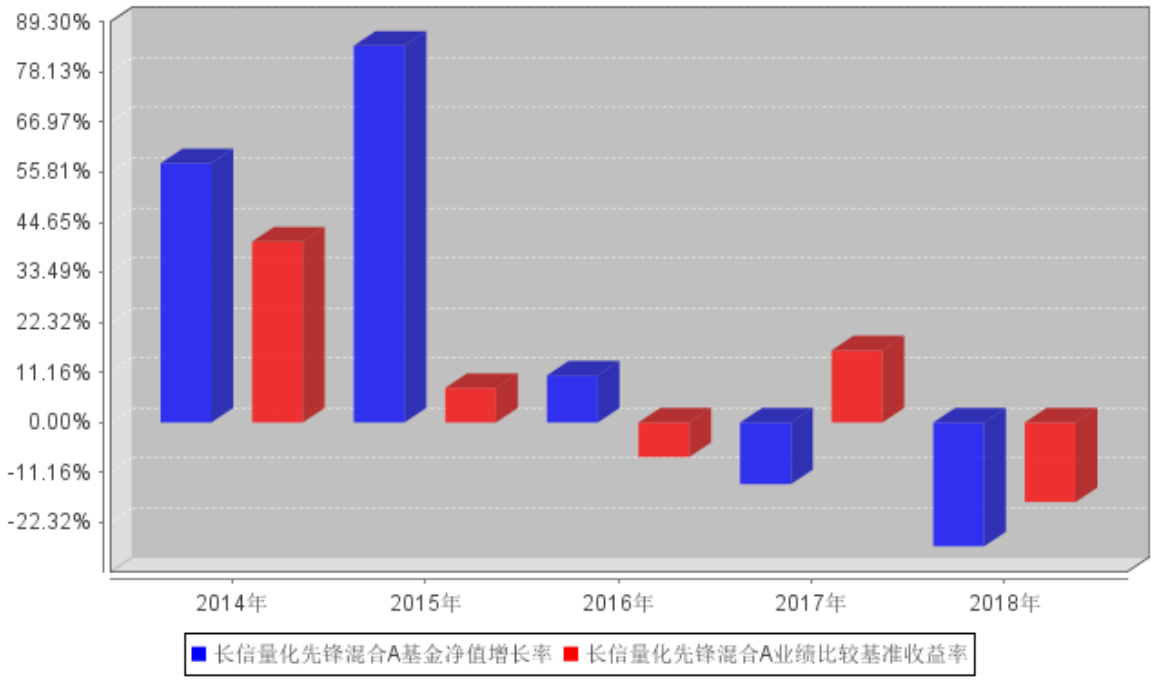


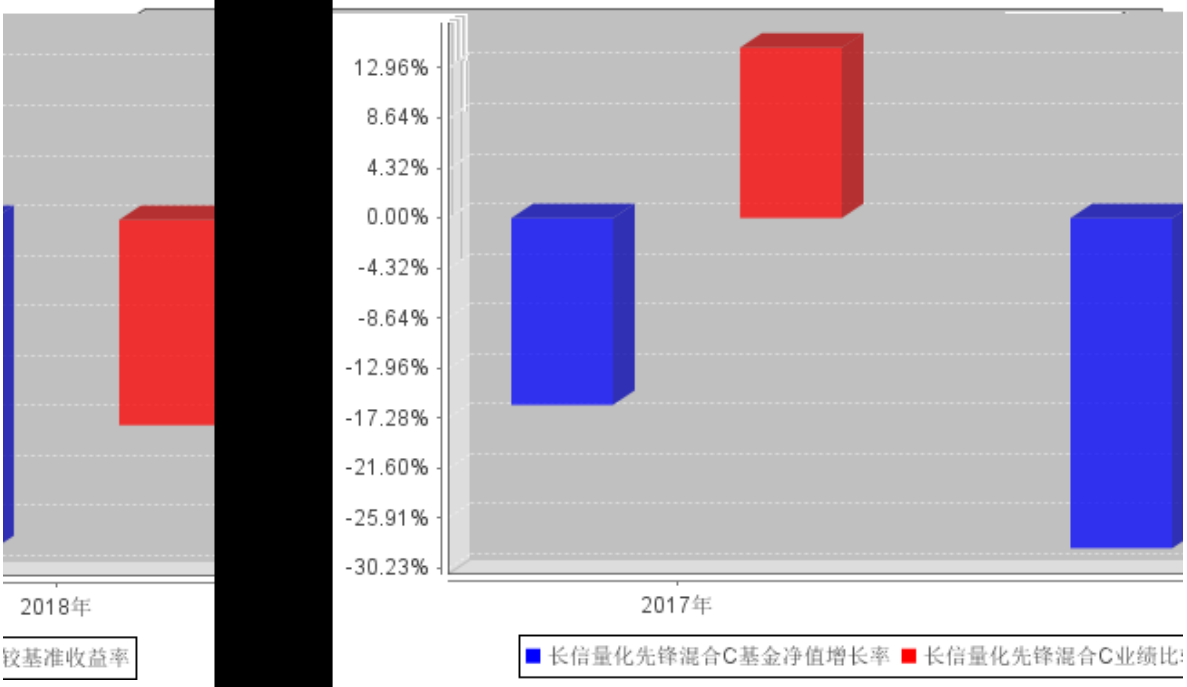
1 A 2010 11 18 2018 12 31

C 2017 1 9 2018 12 31

2 6

3.2.3





2017 1 9 2018 12 31

2017 C

2013 1 1 2018

12 31

3.3

		A			
	10				
2018		-	-	-	
2017	2.	635,772,437.23	340,799,886.56	976,572,323.79	
2016	6.	1,463,321,279.23	545,507,925.84	2,008,829,205.07	
	8.	2,099,093,716.46	886,307,812.40	2,985,401,528.86	

		C			
	10				
2018		-	-	-	
2017	3	129,163.73	143,027.38	272,191.11	

§ 4

4.1

4.1.1

2003 63

1.65

44.55%

31.21% 15.15% 4.55%

4.54%

2018 12 31 64

100 (LOF)

(LOF)

LOF

LOF

500

FOF

4.1.2

	LOF	2015 3 14	-	8	2010 7 LOF

					LOF

1 /

2

4.2

4.3

4.3.1

1

2

1

2

5 1

3

4

5

4.3.2

4.3.3

5%

4.4

4.4.1

2018

10

25% 35%

50 20% 25% 300 25% 30% 500 <!•Ó° q4ó°/SPH ,0

A

2018

A

4.6

“ ”

1/2

4.7

1

2

3 6

30% 3

4

5

6

15

7

4.8

§ 5

5.1

2018

5.2

2018

5.3

2018

§ 6

2018

( ) (19) P00145

§ 7

7.1

2018 12 31

	2018 12 31	2017 12 31

	-	-
	-	-
	381,952.24	753,305.11
	12,287,521.54	328,442,795.07
	2,038,620,474.46	3,069,672,311.86
	212,182,531.19	1,615,581,865.50
	2,250,803,005.65	4,685,254,177.36
	2,263,090,527.19	5,013,696,972.43

2018 12 31 A 1.105

C 1.019 2,038,620,474.46 A

2,025,970,248.68 C 12,650,225.78

7.2

2018 1 1 2018 12 31

	2018 1 1 2018 12 31	2017 1 1 2017 12 31
	-840,451,185.62	-937,831,814.58
1.	8,853,511.74	18,162,362.33
	959,690.27	16,511,345.88
	7,739,881.82	505,627.74
	-	-
	153,939.65	1,145,388.71
	-	-
2. “ - ”	-634,084,250.04	-1,074,185,742.86
	-678,113,637.41	-1,119,780,171.95
	-	-
	498,082.81	-680,210.00
	-	-
	-	-
	-	-
	43,531,304.56	46,274,639.09
3. “ - ”	-217,220,409.13	107,578,922.69
4. “ - ”	-	-
5. “ - ”	1,999,961.81	10,612,643.26

	82,387,438.56	174,577,122.14
1	48,699,160.35	114,167,676.69

	2017 1 1 2017 12 31		
	5,557,393,335.62	5,386,681,925.25	10,944,075,260.87
	-	-1,112,408,936.72	-1,112,408,936.72
“ - ”	-2,487,721,023.76	-1,681,846,608.13	-4,169,567,631.89
1.	3,212,503,466.92	2,541,003,301.81	5,753,506,768.73
2.	-5,700,224,490.68	-4,222,849,909.94	-9,923,074,400.62
“ - ”	-	-976,844,514.90	-976,844,514.90
	3,069,672,311.86	1,615,581,865.50	4,685,254,177.36

7.1 7.4

7.4

7.4.1

(“

”)

(“ ”)

(“ ”) [2010]962

324,671,697.42

(2010) 4128

2010 11 18

2017 1 4

C 2017 1 9 C (

“ C”) C 1.00%

A (“ A”)

A

60%-95% 0%-3%

5%-40%

5%

80% 300 ×75%+

×25%

7.4.2

(“ ”)

7.4.3

2018 12 31 2018

7.4.4

7.4.5

7.4.5.1

7.4.5.2

7.4.5.3

7.4.6

[2005]103

[2008]1 2008

9 18

[2012]85 [2014]48

[2015]101

[2016]36 [2016]140

[2017]56

[2017]90

1) ( )

2018 1 1

3%

2)

3)

1

(1) 1 1 (1)

50% 1

20%

4) 20%

5) A 0.10% ( )

7.4.7

(“ ”)	
(“ ”)	
(“ ”)	
(“ ”)	
(“ ”)	
(“ ”)	
( ) (“ ”)	
( )(“ ”)	

1

2

[2018]1905

15.15%

2018 12 21

7.4.8

7.4.8.1

7.4.8.1.1

	2018 1 1 2018 12 31		2017 1 1 2017 12 31	
	2,552,975,677.37	13.07%	3,675,776,093.71	11.71%

7.4.8.1.2

	2018 1 1 2018 12 31		2017 1 1 2017 12 31	
	20,096,896.20	72.32%	-	-

7.4.8.1.3

7.4.8.1.4

7.4.8.1.5

	2018 1 1 2018 12 31			
	2,294,771.51	17.72%	735,597.17	26.46%
	2017 1 1 2017 12 31			
	3,197,212.96	15.60%	211,467.73	3.80%

7.4.8.2

7.4.8.2.1

	2018 1 1 2018 12 31	2017 1 1 2017 12 31
	48,699,160.35	114,167,676.69
	19,530,329.89	35,751,945.88

× 1.50%

= × 1.50% ÷

7.4.8.2.2

	2018 1 1 2018 12 31	2017 1 1 2017 12 31
	8,116,526.74	19,027,946.12

× 0.25%

= × 0.25% ÷

7.4.8.2.3

	2018 1 1 2018 12 31		
	A	C	
	-	9,521.36	9,521.36
	-	9,521.36	9,521.36

	2017 1 1 2017 12 31		
	A	C	
	-	7,390.94	7,390.94
	-	7,390.94	7,390.94

A C

×1.00%

C = C ×1.00%÷

7.4.8.3 ( )

( )

7.4.8.4

7.4.8.4.1

7.4.8.4.2

7.4.8.5

	2018 1 1 2018 12 31		2017 1 1 2017 12 31	
	52,450,108.87	797,324.29	89,957,049.18	2,529,017.45

“ ”

2018 12 31 7,763,495.92 (2017 12 31 16,338,188.48)

7.4.8.6

7.4.8.7

§ 8

8.1

			%
1		2,079,199,318.70	91.87
		2,079,199,318.70	91.87
2		-	-
3		120,643,532.60	5.33
		120,643,532.60	5.33
		-	-
4		-	-
5		-	-
6		-	-
		-	-
7		60,213,604.79	2.66
8		3,034,071.10	0.13
9		2,263,090,527.19	100.00

8.2

8.2.1

A		38,943,955.04	1.73
B		47,675,721.00	2.12
C		1,324,672,292.68	58.85
D		38,410,091.72	1.71
E		57,172,899.10	2.54
F		74,988,083.91	3.33
G		60,043,777.48	2.67
H		18,491,403.30	0.82
I		124,041,810.66	5.51
J		93,150,811.62	4.14
K		86,638,026.64	3.85
L		16,547,860.10	0.74
M		22,652,966.38	1.01

N		32,937,250.88	1.46
O		-	-
P		-	-
Q		-	-
R		42,832,368.19	1.90
S		-	-
		2,079,199,318.70	92.38

8.2.2

8.3

1	601877		1,409,975	34,177,794.00	1.52
2	600031		3,871,700	32,289,978.00	1.43
3	600585		1,063,700	31,145,136.00	1.38
4	000338		3,927,037	30,238,184.90	1.34
5	601318		533,831	29,947,919.10	1.33
6	002376		1,860,000	28,532,400.00	1.27
7	601601		947,200	26,928,896.00	1.20
8	000789		2,286,200	24,896,718.00	1.11
9	600741		1,325,591	24,390,874.40	1.08
10	600566		722,549	24,227,067.97	1.08

8.4

8.4.1 **2% 20**

1	002146		66,837,279.35	1.43
2	600176		65,916,003.80	1.41
3	300036		62,818,817.03	1.34
4	600029		60,189,224.50	1.28
5	600114		59,588,667.44	1.27

6	600056		58,648,487.18	1.25
7	000963		58,321,698.90	1.24
8	002233		57,539,244.09	1.23
9	600340		55,005,333.49	1.17
10	603368		53,545,292.02	1.14
11	002677		52,278,553.26	1.12
12	300144		51,065,784.36	1.09
13	000528		50,287,699.89	1.07
14	002294		50,211,828.77	1.07
15	600729		50,180,368.40	1.07
16	600535		48,199,159.12	1.03
17	601888		47,958,213.40	1.02
18	600352		47,731,315.17	1.02
19	600588		46,944,151.70	1.00
20	000100	TCL	46,752,988.00	1.00

“ ”

8.4.2 2% 20

18	300144		59,278,980.64	1.27
19	600029		56,935,379.26	1.22
20	600114		56,842,262.42	1.21

8.8

8.9

8.10

8.10.1

8.10.2

8.11

8.11.1

8.11.2

8.11.3

8.12

8.12.1

8.12.2

8.12.3

1		560,881.07
2		252,966.11
3		-
4		932,466.92
5		1,287,757.00
6		-
7		-
8		-
9		3,034,071.10

8.12.4

1	128035		645,532.60	0.03

8.12.5

8.12.6

§ 9

9.1

	( )					
A	330,068	6,138.04	14,152,678.33	0.70%	2,011,817,570.35	99.30%
C	70	180,717.51	0.00	0.00%	12,650,225.78	100.00%
	330,138	6,175.06	14,152,678.33	0.69%	2,024,467,796.13	99.31%

9.2

	A	45,584.51	0.00%
	C	0.00	0.00%
		45,584.51	0.00%

9.3

	A	0
	C	0
		0
	A	0
	C	0
		0

§ 10

	A	C
2010 11 18	324,671,697.42	-
	3,068,453,657.67	1,218,654.19
	680,300,602.06	40,315,073.46
:	1,722,784,011.05	28,883,501.87
"-"	-	-
	2,025,970,248.68	12,650,225.78

§ 11

11.1

11.2

11.2.1

2018 8 28

11.2.2

11.3

11.4

11.5

80,000.00 2

11.6

11.7

11.7.1

	1	2,620,602,035.34	13.42%	1,392,313.17	10.75%	-
	1	2,563,097,796.66	13.13%	1,361,766.62	10.52%	-
	2	2,552,975,677.37	13.07%	2,294,771.51	17.72%	-
	1	2,082,671,648.66	10.66%	1,106,529.71	8.55%	-
	1	2,024,978,931.10	10.37%	1,075,875.20	8.31%	-
	2	1,110,721,814.04	5.69%	923,341.75	7.13%	-
	1	1,031,462,661.61	5.28%	857,456.67	6.62%	-
	1	952,031,056.03	4.88%	791,426.32	6.11%	-
	2	947,499,212.38	4.85%	503,405.81	3.89%	-
	1	788,805,404.41	4.04%	419,095.96	3.24%	-
	1	587,965,467.52	3.01%	488,779.54	3.77%	-
	1	572,230,953.17	2.93%	532,920.33	4.12%	-
	1	525,534,928.48	2.69%	436,878.36	3.37%	-
	1	477,708,786.28	2.45%	397,121.68	3.07%	-
	1	353,987,368.69	1.81%	188,070.22	1.45%	-
	1	187,687,106.80	0.96%	99,719.97	0.77%	-
	1	100,002,117.86	0.51%	53,132.44	0.41%	-
	1	48,141,475.97	0.25%	25,578.38	0.20%	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

11.7.2

	-	-	-	-	-	-
	353,348.90	1.27%	-	-	-	-
	20,096,896.20	72.32%	-	-	-	-
	1,471,474.90	5.29%	-	-	-	-

	-	-	-	-	-	-
	5,868,707.40	21.12%	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-

§ 12

12.1 **20%**

20%

12.2

2019 3 29