

2018

2018 12 31

2019 3 29

§ 1

“ ”

2019 3 26

2018 1 1 2018 12 31

§ 2

2.1

	519963	
	2015 6 9	
	375,059,984.93	
	A	C
	A	C
	519963	519962
	375,059,658.80	326.13

2.2

	1		GDP	CPI	M2
	2				
	1		“	”	
	2				
	3				
	4				

	+3%

2.3

	021-61009999	010-58560666
	zhouyg@cxfund. com. cn	tgbfxj dzx@cmbc. com. cn
	4007005566	95568
	021-61009800	010-58560798

2.4

	www. cxfund. com. cn
	68 9
	2

§ 3

3.1

3.1.1	2018		2017		2016	
	A	C	A	C	A	C
	-34,728,058.07	-40.75	20,675,201.07	567.58	23,772,433.26	2,711,983.05
	-8,635,625.00	-18.22	19,548,115.97	487.02	-10,117,018.30	699,508.29
	-0.0126	-0.0414	0.0165	0.0452	-0.0142	0.0047
	-2.14%	-2.02%	2.58%	7.95%	11.17%	4.24%
3.1.2	2018		2017		2016	
	0.0656	0.0589	0.0918	0.0843	0.0770	0.0035
	423,567,851.82	364.28	1,010,377,522.48	2,381.42	1,994,502,448.72	81,804.25
	1.1293	1.1170	1.154	1.140	1.125	1.056

1

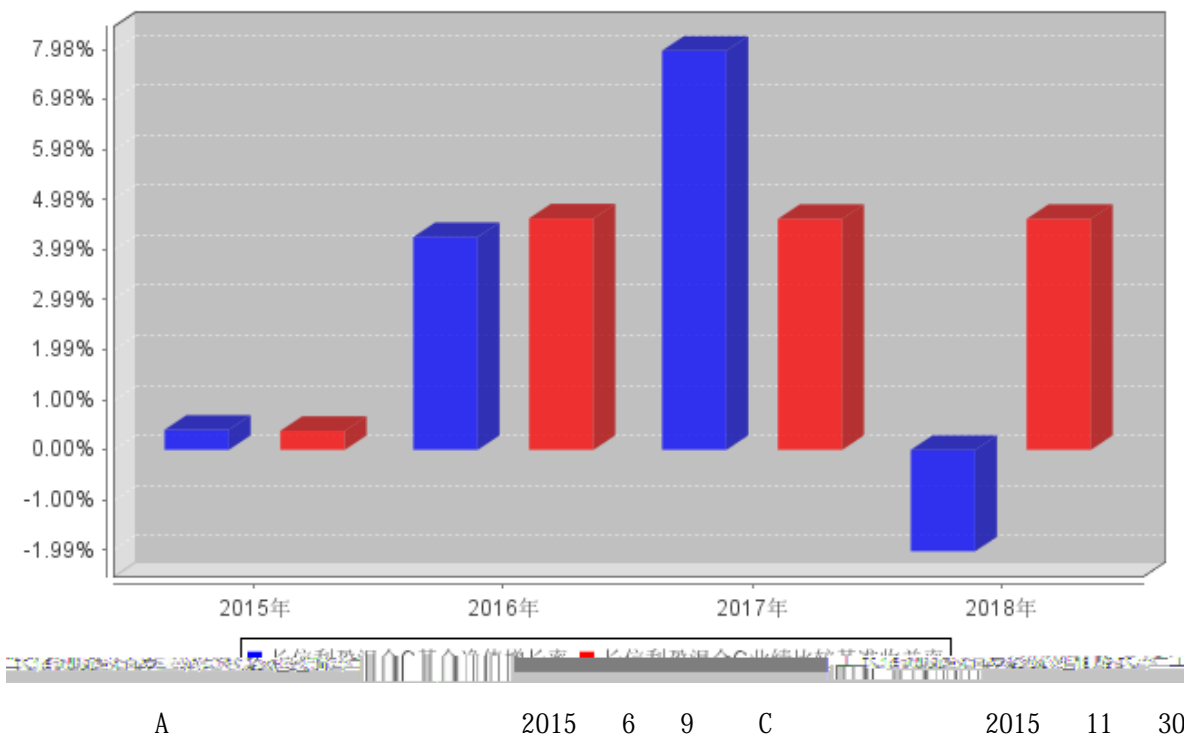
2

3.2

3.2.1

A

	-2.03%	0.58%	1.14%	0.01%	-3.17%	0.57%
	-0.24%	0.51%	2.29%	0.01%	-2.53%	0.50%
	-2.14%	0.45%	4.60%	0.01%	-6.74%	0.44%
	11.59%	0.38%	14.46%	0.01%	-2.87%	0.37%
	12.93%	0.35%	17.60%	0.01%	-4.67%	0.34%



A

2015 6 9 C

2015 11 30

2015

3.3

§ 4

4.1

4.1.1

				2003	63		
							1.65
				44.55%			
31.21%			15.15%			4.55%	
			4.54%				
	2018	12	31		64		
						(LOF)	
100							(LOF)

FOF

4.1.2

		2018 5 29	-	8	2017
		2018 12 8	-	19	

					2018 7
		2017 7 28	-	3	2017 5
		2016 5 24	2018 7 10	20	
		2016 2 6	2018 2 6	12	
		2016 12 12	2018 5 22	6	

1

/

2

3

2019 2 27

4.2

4.3

4.3.1

1

2

1

2

5 1

3

4

5

4.3.2

4.3.3

5%

4.4

4.4.1

2018

	, 2018				GDP 2017	
2	GDP	6.6%	2017	0.2%	GDP	2017
	7	2018	2.9%			
					6-7	
	M2	8.1%		9.8%	16.17	
			13	41		

4.4.2

	A	1. 1293	1. 1293	
A	-2. 14%		4. 60%	C
1. 1170		1. 1170	C	-2. 02%
	4. 60%			

4.5

2019

2019

4.6

“ ”

1/2

§ 5

5.1

5.2

§ 6

2018

() (19) P00118

§ 7

7.1

2018 12 31

	2018 12 31	2017 12 31
	6,133,179.65	4,223,331.94
	3,130,582.09	10,182,726.54
	310,562.33	618,843.32
	458,937,861.77	689,599,334.75
	86,091,573.38	199,089,965.24
	-	-
	372,846,288.39	490,509,369.51
	-	-
	-	-
	-	-
	-	280,000,000.00
	19,745,856.36	15,287,386.63
	8,075,458.09	14,177,769.14
	-	-
	2,188.24	194.84
	-	-
	-	-
	496,335,688.53	1,014,089,587.16
	2018 12 31	2017 12 31
	-	-
	-	-
	-	-
	72,000,000.00	-
	-	-
	208.43	6,948.70
	219,396.78	517,981.59
	36,566.10	86,330.23
	-	0.62
	115,249.17	2,699,422.08
	66,691.29	-
	70,360.45	-

1	4,714,858.40	8,190,686.04
2	785,809.70	1,365,114.35
3	0.60	32.04
4	6,382,994.22	8,400,326.21
5	1,204,561.11	8,186,049.03
	1,204,561.11	8,186,049.03
6	59,790.52	-
7	295,920.18	447,846.82
“ - ”	-8,635,643.22	19,548,602.99
	-	-
“ - ”	-8,635,643.22	19,548,602.99

7.3

2018 1 1 2018 12 31

	2018 1 1 2018 12 31		
	875,862,419.08	134,517,484.82	1,010,379,903.90
	-	-8,635,643.22	-8,635,643.22
“ - ”	-500,802,434.15	-77,373,610.43	-578,176,044.58
1.	639,610.93	100,433.77	740,044.70
2.	-501,442,045.08	-77,474,044.20	-578,916,089.28
	-	-	-
“ - ”	375,059,984.93	48,508,231.17	423,568,216.10
	2017 1 1	2017 12 31	

() ()
() ()
()
()
0%-95%
5%-100%
3%
5% ()
()+3%

7.4.2

(“ ”)

7.4.3

2018 12 31

2018

7.4.4

4) 20%

5) A 0.10% ()

7.4.7

(“ ”)	
(“ ”)	
(“ ”)	
(“ ”)	
	()
()(“ ”)	
()(“ ”)	
(“ ”)	
	()

1

2

([2018]1905)

15.15%

2018 12 21

() ()

7.4.8

7.4.8.1

7.4.8.1.1

	2018 1 1	2018 12 31	2017 1 1	2017 12 31
--	----------	------------	----------	------------

	2, 195, 247, 409. 37	52. 16%	1, 339, 747, 044. 50	24. 22%

7.4.8.1.2

	2018	1	1	2018	12	31	
--	------	---	---	------	----	----	--

7.4.8.2**7.4.8.2.1**

	2018 1 1 31	2018 12 31	2017 1 1	2017 12 31
		4, 714, 858. 40		8, 190, 686. 04
		5, 839. 13		11, 423. 04

× 0. 60%

=

× 0. 60%

7.4.8.2.2

	2018 1 1 31	2018 12 31	2017 1 1	2017 12 31
		785, 809. 70		1, 365, 114. 35

× 0. 10%

=

× 0. 10%

7.4.8.2.3

	2018 1 1 2018 12 31		
	A	C	
	-	0. 60	0. 60
	-	0. 60	0. 60

	2017 1 1			2017 12 31		
	A			C		
	-			32.04		32.04
	-			32.04		32.04

A

C

× Q. 25%

C

=

C

× Q. 25%

7.4.8.3

()

	2018 1 1			2018 12 31		
	—	—	—	—	—	—
	2017 1 1			2017 12 31		
	-	-	-	-	119,940,000.00	85,108.11

7.4.8.4

7.4.8.4.1

7.4.8.4.2

7.4.8.5

	2018 1 1			2018 12 31			2017 1 1			2017 12 31		
	6,133,179.65			234,805.78			4,223,331.94			380,729.78		

“

”

2018	12	31	3,130,582.09	(2017	12	31
10,182,726.54)					

7.4.8.6**7.4.8.7**

7.4.9	2018	12	31
--------------	-------------	-----------	-----------

7.4.9.1	/		/
---------	---	--	---

7.4.9.2**7.4.9.3****7.4.9.3.1****7.4.9.3.2**

2018	12	31	2019	1	2
72,000,000.00					
					/

§ 8

8.1

			%
1		86,091,573.38	17.35
		86,091,573.38	17.35
2		-	-
3		372,846,288.39	75.12
		372,846,288.39	75.12
		-	-
4		-	-
5		-	-
6		-	-
		-	-
7		9,263,761.74	1.87
8		28,134,065.02	5.67
9		496,335,688.53	100.00

8.2

8.2.1

A		-	-
B		-	-
C		57,735,173.38	13.63
D		-	-
E		-	-
F		-	-
G		-	-
H		-	-
I		8,418,400.00	1.99
J		11,517,000.00	2.72
K		561,000.00	0.13
L		-	-
M		7,860,000.00	1.86

N		-	-
O		-	-
P		-	-
Q		-	-
R		-	-
S		-	-
		86,091,573.38	20.33

8.2.2**8.3**

6	000977		56,444,791.33	5.59
7	300433		49,868,847.80	4.94
8	000063		47,519,944.25	4.70
9	600570		47,271,703.24	4.68
10	600048		45,477,943.58	4.50
11	600115		42,192,454.79	4.18
12	601688		41,409,100.08	4.10
13	000001		41,039,298.60	4.06
14	601111		40,999,712.28	4.06
15	002456		40,267,073.57	3.99
16	001979		38,062,915.03	3.77

001978

10	600048		44,936,184.79	4.45
11	002456		43,300,864.20	4.29
12	600115		42,967,493.00	4.25
13	601688		42,173,344.89	4.17
14	000001		39,320,993.97	3.89
15	001979		38,930,564.42	3.85
16	601111		36,218,799.00	3.58
17	300188		35,056,397.55	3.47
18	600887		33,775,790.06	3.34
19	000063		33,392,680.00	3.30
20	600029		32,034,999.87	3.17
21	600588		31,025,829.33	3.07
22	600703		30,457,293.00	3.01
23	002555		27,517,630.31	2.72
24	300136		27,429,996.93	2.71
25	300059		27,009,797.18	2.67
26	002439		26,802,117.89	2.65
27	002025		22,295,892.97	2.21
28	600967		21,798,696.00	2.16
29	300316		21,312,648.20	2.11

“ ”

8.4.3

	2,059,770,595.00
	2,152,390,131.31

“ ” “ ”

8.5

1		-	-
2		-	-
3		30,132,000.00	7.11
		30,132,000.00	7.11
4		142,460,000.00	33.63
5		20,212,000.00	4.77

6		123,109,000.00	29.06
7		56,933,288.39	13.44
8		-	-
9		-	-
10		372,846,288.39	88.03

8.6

1	101800709	18 MFN007	300,000	30,510,000.00	7.20
2	018005	1701	300,000	30,132,000.00	7.11
3	101800295	18 MFN002	200,000	20,786,000.00	4.91
4	101800277	18 MFN001	200,000	20,722,000.00	4.89
5	101800329	18 MFN001	200,000	20,614,000.00	4.87

8.7

8.8

8.9

8.10

8.10.1

8.10.2

8.11**8.11.1****8.11.2****8.11.3****8.12****8.12.1****8.12.2****8.12.3**

1		310,562.33
2		19,745,856.36
3		-
4		8,075,458.09
5		2,188.24
6		-
7		-
8		-
9		28,134,065.02

8.12.4

1	128027		4,522,223.29	1.07
2	110042		4,223,735.00	1.00
3	110038		3,161,739.50	0.75
4	113509		2,960,836.20	0.70
5	110043		2,519,660.00	0.59
6	110032		2,026,740.00	0.48

7	128035		976,600.00	0.23
8	110040		720,720.00	0.17
9	113013		210,160.00	0.05

8.12.5**8.12.6**

§ 9

9.1

	()					
A	256	1,465,076.79	373,361,572.05	99.55%	1,698,086.75	0.45%
C	5	65.23	0.00	0.00%	326.13	100.00%
	261	1,437,011.44	373,361,572.05	99.55%	1,698,412.88	0.45%

9.2

	A	0.00	0.00%
	C	0.00	0.00%
		0.00	0.00%

9.3

	A	0
	C	0
		0
	A	0
	C	0
		0

§ 11

11.1

11.2

11.2.1

2018 8 28

11.2.2

2018 4 19

11.3

11.4

11.5

50,000.00

2

11.6

11.7

11.7.1

	2	2,195,247,409.37	52.16%	2,044,437.73	53.35%	-
	2	572,813,426.80	13.61%	533,460.09	13.92%	-
	1	449,568,878.49	10.68%	418,685.20	10.93%	-
	1	384,811,254.63	9.14%	358,375.22	9.35%	-
	1	314,588,452.35	7.47%	230,058.34	6.00%	-
	1	168,591,443.98	4.01%	157,010.90	4.10%	-
	1	123,063,766.76	2.92%	89,997.25	2.35%	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	3	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

11.7.2

	343,361,743.84	64.30%	2,518,000,000.00	45.05%	-	-
	1,039,926.57	0.19%	12,000,000.00	0.21%	-	-
	121,543,176.77	22.76%	2,984,600,000.00	53.40%	-	-
	1,066,200.80	0.20%	-	-	-	-
	-	-	25,000,000.00	0.45%	-	-
	-	-	50,000,000.00	0.89%	-	-
	23,334,998.71	4.37%	-	-	-	-
	-	-	-	-	-	-

	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	43,621,935.89	8.17%	-	-	-	-
	-	-	-	-	-	-

1

1

1

1

2

<1998>29

[2007]48

1

a

b

c

d

2

§ 12

12.1

20%

		20%					
	1	2018 1 1 2018 12 31	873,361,572.05	0.00	500,000,000.00	373,361,572.05	99.55%
	-	-	-	-	-	-	-
1							
2							
3							

12.2

2019 3 29