

2018

2018 12 31

2019 3 29

§

	519955	
	2015 9 2	
	53, 154, 116. 74	
	A	C
	005069	519955
	32, 849, 980. 82	20, 304, 135. 92

	1
	1
	2
	3
	4
	5
	6
	7
	2
	7%

	021-61009999	010-58560666

		zhouyg@cxfund. com. cn	tgbfxj dzx@cmbc. com. cn
		4007005566	95568
		021-61009800	010-58560798

	www. cxfund. com. cn
	68 9
	2

§ 3

3.1.1	2018		2017		2016	
	A	C	A	C	A	C
	246,566.13	-1,009,374.88	588,640.36	-18,883,754.28	-	49,474,542.83
	1,388,438.45	737,180.38	8,160.59	16,187,854.55	-	1,079,015.57
	0.0318	0.0094	0.0002	0.0154	-	-0.0014
	4.17%	3.74%	-0.14%	1.06%	-	2.17%
3.1.2	2018		2017		2016	
	0.0089	0.0062	-0.0008	-0.0019	-	-0.0025
	33,665,710.86	20,779,997.80	47,421,545.09	98,483,879.66	-	1,425,235,956.71
	1.0248	1.0234	0.9992	0.9981	-	0.9975

1

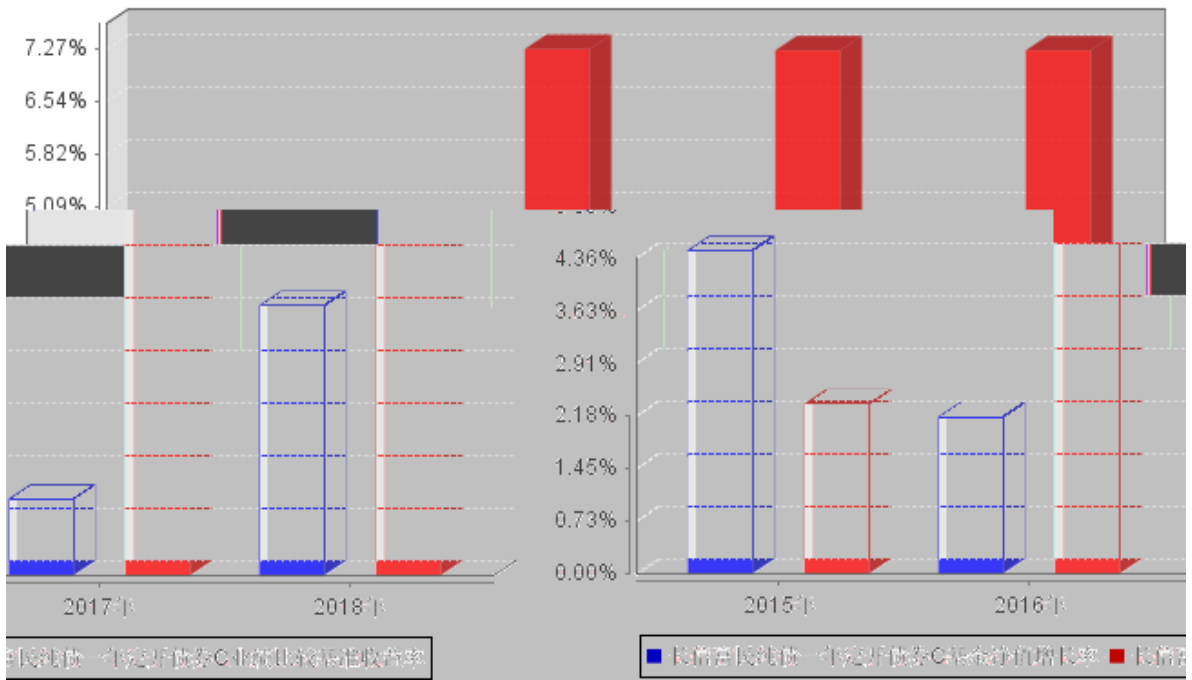
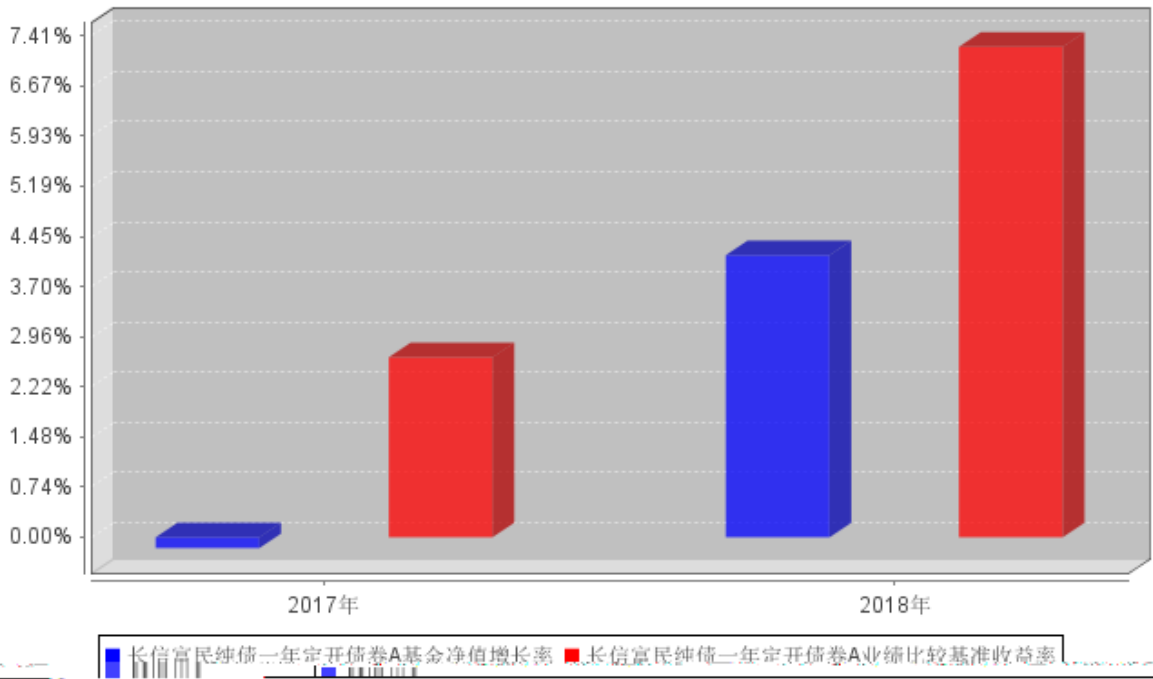
2

A

	3.77%	0.13%	1.78%	0.02%	1.99%	0.11%
	2.59%	0.16%	3.59%	0.02%	-1.00%	0.14%
	4.17%	0.13%	7.25%	0.02%	-3.08%	0.11%
	4.02%	0.11%	10.12%	0.02%	-6.10%	0.09%

C

	66%	0.14%	1.78%	0.02%	1.88%	0.12%



A 2017 8 16 2018 12

31 2017 A

C 2015 9 2 2018

12 31 2015 C

A					
	10				
2018	0.156	740,264.34	124.85	740,389.19	
2017	-	-	-	-	
2016	-	-	-	-	
	0.156	740,264.34	124.85	740,389.19	

C					
	10				
2018	0.117	1,099,119.87	55,293.60	1,154,413.47	
2017	0.100	7,910,995.74	6,376,485.89	14,287,481.63	
2016	0.710	5,622,183.57	31,016,546.10	36,638,729.67	
	0.927	14,632,299.18	37,448,325.59	52,080,624.77	

4.7

§

2003 63

1.65

44.55%

31.21%

15.15%

4.55%

4.54%

2018 12 31

64

100

(LOF)

(LOF)

LOF

LOF

500

FOF

		2017 6 9	-	7	2016 5

	(LOF)	2016 12 13	-	24	EMBA 2004 9 (LOF)

2

1

2

1

2

5 1

3

4

5

5%

2018

CPI

2018	12	31		A	1.0248	
1.0504				A	4.17%	
7.25%			C	1.0234		1.1161
			C	3.74%		
7.25%						

PM

1/2

2018 9 18

2018 9 20

15 39

A

2018 9 25

2018 9 14

740,389.19

	740,264.34			C		2018	9
14	2018	9	20	2018	9	25	
	1,154,413.47		1,099,119.87				
1						1	
	100%						
2							
3							
4	A			C			
5							

§

	A	740,389.19
C	1,154,413.47	

§

2018

() (19) P00120

§

2018 12 31

	2018 12 31	2017 12 31
	3,284,415.80	4,216,979.33
	1,883,315.38	591,056.64
	19,273.74	59,958.32
	81,242,470.00	151,483,103.00
	-	-
	-	-
	81,242,470.00	151,483,103.00
	-	-
	-	-
	-	-
	-	-
	3,664,863.44	10,009,288.22
	1,547,230.23	2,719,292.39
	-	-
	-	-
	-	-
	-	-
	91,641,568.59	169,079,677.90
	2018 12 31	2017 12 31
	-	-
	-	-
	-	-
	34,500,000.00	12,700,000.00
	2,506,233.96	10,012,246.44
	-	-
	32,256.77	86,595.74
	9,216.23	24,741.61
	7,035.80	33,402.33
	6,244.67	1,872.53
	14,146.62	-
	-8,274.12	6,394.50

	-	-
	-	-
	129,000.00	309,000.00
	37,195,859.93	23,174,253.15
	53,154,116.74	146,128,666.28
	1,291,591.92	-223,241.53
	54,445,708.66	145,905,424.75
	91,641,568.59	169,079,677.90

2018 12 31

A

1.0248

C 1.0234

53,154,116.74

A 32,849,980.82

C 20,304,135.92

2018 1 1 2018 12 31

	2018 1 1 31	2018 12 31	2017 1 1 12 31	2017 12 31
		5,813,328.54		36,864,476.58
1.		8,825,983.82		64,297,215.88
		68,919.87		260,683.86
		8,687,802.58		59,288,821.75
		-		-
		69,261.37		4,747,710.27
		-		-
2.	-	-5,907,163.67		-61,923,868.36
		-		-
		-		-
		-5,907,163.67		-61,923,868.36
		-		-
		-		-
		-		-
3.	-	2,888,427.58		34,491,129.06
4.	-	-		-
5.	-	6,080.81		-
		3,687,709.71		20,668,461.44

1	862,608.21	7,485,234.09
2	246,459.50	2,138,638.39
3	316,546.87	4,225,309.14
4	19,439.40	49,809.59
5	2,056,923.17	6,410,740.69
	2,056,923.17	6,410,740.69
6	21,577.43	-
7	164,155.13	358,729.54
-	2,125,618.83	16,196,015.14
	-	-
-	2,125,618.83	16,196,015.14

2018 1 1 2018 12 31

	2018 1 1 2018 12 31		
	146,128,666.28	-223,241.53	145,905,424.75
	-	2,125,618.83	2,125,618.83
-	-92,974,549.54	1,284,017.28	-91,690,532.26
1.	41,161,017.43	-560,595.11	40,600,422.32
2.	-134,135,566.97	1,844,612.39	-132,290,954.58
	-	-1,894,802.66	-1,894,802.66
-	53,154,116.74	1,291,591.92	54,445,708.66
	2017 1 1 2017 12 31		

	1,428,748,741.68	-3,512,784.97	1,425,235,956.71
	-	16,196,015.14	16,196,015.14
-	-1,282,620,075.40	1,381,009.93	-1,281,239,065.47
1.	54,326,802.99	-44,768.72	54,282,034.27
2.	-1,336,946,878.39	1,425,778.65	-1,335,521,099.74
-	-	-14,287,481.63	-14,287,481.63
	146,128,666.28	-223,241.53	145,905,424.75

7.1 7.4

(

(

(

[2015]1034

516,038,428.69

()

1501219

2015 9 2

2017 8 14

A

2017 8 16

A

(

A

C

(

C

0.40%

(

)

80%

(

)

5%

7%

(

2018 12 31

2018

[2008]1

[2016]36

[2016]140

[2017]56

[2017]90

1) ()

2018 1 1

3%

2)

3)

20%

(
(

(
(
	(
)	
()	(
()	
(
	(
)

1

2

([2018]1905)

15.15%

2018 12 21

()

()

	2018 1 1		2018 12 31		2017 1 1		2017 12 31	
	317,427,228.61		84.35%		866,454,054.84		78.14%	

	2018 1 1		2018 12 31		2017 1 1		2017 12 31	
--	----------	--	------------	--	----------	--	------------	--

	5,768,900,000.00	90.63%	10,044,400,000.00	88.26%

	2018 1 1 31	2018 12 31	2017 1 1 31	2017 12 31
		862,608.21		7,485,234.09
		478,331.96		2,102,625.35

0.70%

= × 0.70%÷

	2018 1 1 31	2018 12 31	2017 1 1 31	2017 12 31
		246,459.50		2,138,638.39

0.20%

= × 0.20%÷

--	--

	2018 1 1	2018 12 31	2017 1 1	2017 12 31
		3,284,415.80	27,160.99	4,216,979.33

2018 12 31

1,883,315.38

2017 12 31

591,056.64

2018 12 31

/

2018 12 31

34,500,000.00

2019 1 2

/

1		915,500.00	1.68
2		-	-
3		16,310,350.00	29.96
		16,310,350.00	29.96
4		53,711,220.00	98.65
5		2,002,200.00	3.68
6		8,303,200.00	15.25
7		-	-
8		-	-
9		-	-
10		81,242,470.00	149.22

1	180205	18 05	70,000	7,627,200.00	14.01
2	018006	1702	70,000	7,147,000.00	13.13
3	136393	16 02	52,000	5,161,520.00	9.48
4	143582	18 01	50,000	5,065,000.00	9.30
5	143807	18 07	50,000	5,058,000.00	9.29

1		19, 273. 74
2		3, 664, 863. 44
3		-
4		1, 547, 230. 23
5		-
6		-
7		-
8		-
9		5, 231, 367. 41

§ 9

	()					
A	15	2,189,998.72	16,222,875.68	49.38%	16,627,105.14	50.62%
C	273	74,374.12	0.00	0.00%	20,304,135.92	100.00%
	288	184,562.91	16,222,875.68	30.52%	36,931,241.06	69.48%

	A	0.00	-
	C	0	0.00%

§ 10

	A	C
2015 9 2	-	516,038,428.69
	47,460,845.35	98,667,820.93
	32,850,001.11	8,311,016.32
:	47,460,865.64	86,674,701.33
"_"	-	-
	32,849,980.82	20,304,135.92

§ 11

11.2.1

2018 8 28

11.2.2

2018 4 19

20,000.00

2

	1	-	-	-	-	-
	1	-	-	-	-	-
	2	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	317,427,228.61	84.35%	5,768,900,000.00	90.63%	-	-

1

1

1

1

2

<1998>29

[2007]48

1

a

b

c

d

2

§

		20%					
1	2018 1 1 2018 9 25	47,452,735.10	0.00	47,452,735.10	0.00	0.00%	
2	2018 1 1 2018 9 25	49,407,114.62	0.00	49,407,114.62	0.00	0.00%	
3	2018 9 26 2018 12 31	0.00	16,222,875.68	0.00	16,222,875.68	30.52%	
4	2018 9 26 2018 9 26	18,814,229.25	0.00	18,814,229.25	0.00	0.00%	
1	2018 9 27 2018 12 31	0.00	13,684,618.26	0.00	13,684,618.26	25.75%	
1							
2							
3							

2019 3 29