

§ 1

“ ”

2019 3 26

2018 1 1 2018 12 31

§ 2

2.1

	003869
	003869
	2017 8 18
	1, 290, 609, 177. 39

2.2

2.3

	021-61009999	010-67595096
	zhouyg@cxfund.com.cn	tianqingl.zh@ccb.com
	4007005566	010-67595096
	021-61009800	010-66275853

2.4

	www.cxfund.com.cn
--	-------------------

		68	9
	1	1	

§ 3

3.1

3.1.1	2018	2017 8 18 ()-2017 12 31
	66, 522, 375. 51	3, 543, 162. 50
	88, 527, 962. 73	3, 596, 832. 50
	0. 0607	0. 0191
	6. 27%	28. 57%
3.1.2	2018	2017
	0. 1022	0. 2856
	1, 446, 153, 337. 24	1, 352, 103, 940. 54
	1. 1205	1. 2857

1

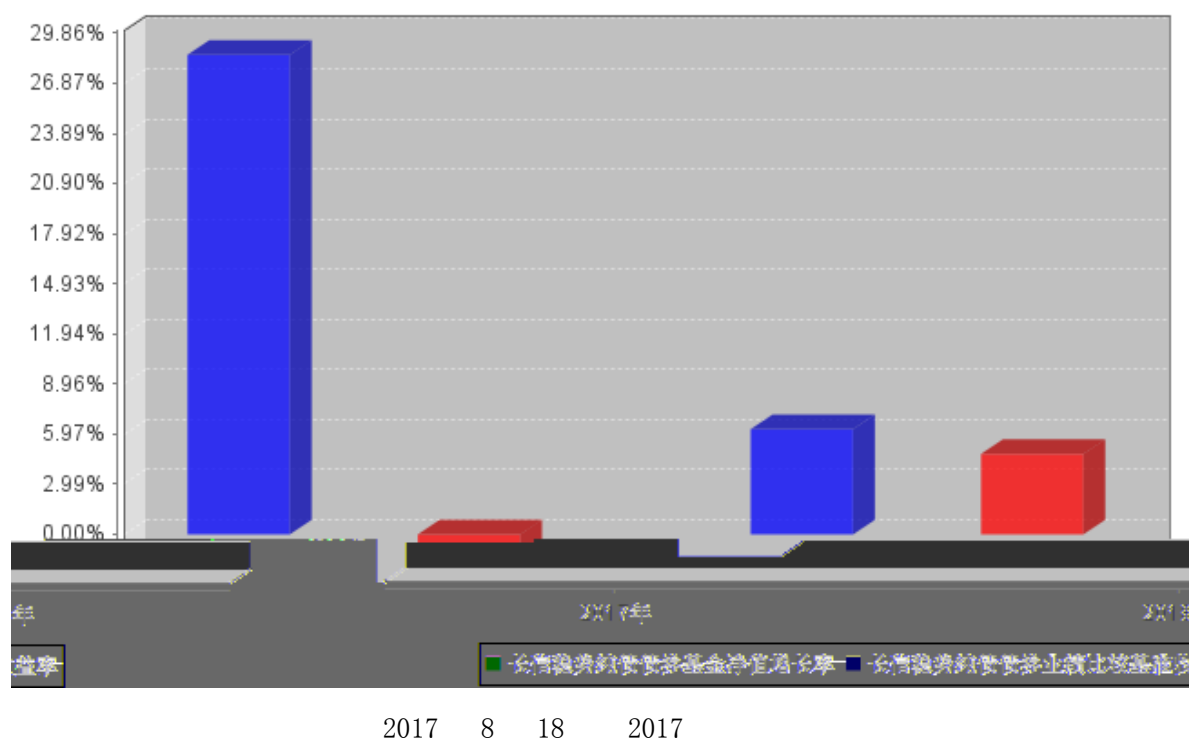
2

3.2

3.2.1

	2. 39%	0. 08%	1. 99%	0. 05%	0. 40%	0. 03%
	4. 06%	0. 08%	2. 57%	0. 06%	1. 49%	0. 02%
	6. 27%	0. 06%	4. 79%	0. 07%	1. 48%	-0. 01%
	36. 63%	1. 50%	3. 43%	0. 07%	33. 20%	1. 43%

3.2.3



3.3

	10		
--	----	--	--

§ 4

4.1

4.1.1

2003 63

1.65

44.55%

31.21%

15.15%

4.55%

4.54%

2018 12 31

64

100

(LOF)

(LOF)

LOF

LOF

500

FOF

4.1.2

	(LOF)	2017 8 18	-	24	EMBA 2004 9 (LOF)

--	--	--	--	--	--

1

/

2

4.2

4.3

4.3.1

1

2

1

2

5 1

3

4

5

4.3.2

4.3.3

5%

4.4

4.4.1

2018

7

MLF

“ +

”

4.4.2

2018	12	31	1.1205	6.27%
			4.79%	

4.5

2019

4.7

						2018	1	26		2018	
1	26		2018	1	30	10			0.600		
2018	4	23		2018	4	23		2018	4	25	10
	0.610			2018	5	18		2018	5	18	2018
5	22	10			0.580			2018	6	22	2018
6	22		2018	6	26	10			0.550		

1

3

2

3

4

5

4.8

§ 5

5.1

5.2

620,687,387.82

5.3

§ 6

2018

19 P00126

§ 7

7.1

2018 12 31

	2018 12 31	2017 12 31
	919,695.78	4,895,702.61
	227,506.79	503,181.82
	706.50	-
	1,769,963,710.00	138,603,000.00
	-	-
	-	-
	1,769,963,710.00	138,603,000.00
	-	-
	-	-
	-	-
	-	1,127,355,781.03
	-	39,419.19
	38,772,758.79	4,725,667.50
	-	-
	30,381.77	76,400,000.00
	-	-
	-	-
	1,809,914,759.63	1,352,522,752.15
	2018 12 31	2017 12 31
	-	-
	-	-
	-	-
	362,703,621.99	-
	-	-
	-	9,892.17
	350,490.42	202,746.16
	116,830.14	67,582.05
	-	-
	27,458.04	9,083.81
	116,249.88	-
	287,771.92	-

4.	“ - ”	-	-
5.	“ - ”	914,566.48	63,244.40
		9,786,795.21	394,779.09
1		5,050,395.32	248,827.96
2		1,683,465.19	82,942.66
3		-	-
4		100,617.30	2,350.00
5		2,640,345.76	-

	1,290,609,177.39	155,544,159.85	1,446,153,337.24
	2017 8 18 () 2017 12 31		
	215,111,471.50	-	215,111,471.50
	-	3,596,832.50	3,596,832.50
	836,519,998.22	296,875,638.32	1,133,395,636.54
“ _”			
1.	1,054,109,278.09	297,844,672.01	1,351,953,950.10
2.	-217,589,279.87	-969,033.69	-218,558,313.56
“ _”	-	-	-
	1,051,631,469.72	300,472,470.82	1,352,103,940.54
	2018 1 1 2018 12 31		2017 8

18

7.1 7.4

7.4**7.4.1**

(“ ”)

“ ”

”) [2016]2691

215,111,471.50

(

)

1700024

2017 8 18

()

80%

5%

7.4.2

(“ ”)

7.4.3

2018 12 31

2018

7.4.4

7.4.5

7.4.5.1

7.4.5.2

7.4.5.3

7.4.6

[2008]1

[2016]36

[2016]140

[2017]56

[2017]90

1) ()

2018 1 1

3%

”) (“	
”) (“	
”) (“	
“ ”) () (
“ ”) () (
“ ”) (

1

2

[2018]1905

15.15%

2018 12 21

7.4.8**7.4.8.1****7.4.8.1.1****7.4.8.1.2****7.4.8.1.3****7.4.8.1.4**

7.4.8.1.5

7.4.8.2

7.4.8.2.1

	2018 1 1 2018 12 31	2017 8 18 () 2017 12 31
	5,050,395.32	248,827.96
	259,416.87	1,548.08

×0.30%

=

×0.30%÷

7.4.8.2.2

	2018 1 1 2018 12 31	2017 8 18 () 2017 12 31
	1,683,465.19	82,942.66

×0.10%

=

×0.10%÷

7.4.8.3

()

:

()

7.4.8.4

7.4.8.4.1

7.4.8.4.2

7.4.8.5

	2018 1 1	2018 12 31	2017 8 18 () 2017 12 31	
	919,695.78	387,424.82	4,895,702.61	70,083.27

“ ”

2018 12 31 227,506.79 2017 12 31 503,181.82

7.4.8.6**7.4.8.7****7.4.9 2018 12 31****7.4.9.1 /****7.4.9.2****7.4.9.3****7.4.9.3.1**

2018 12 31
92,003,621.99

180211	18 11	2019 1 4	101.33	898,000	90,994,340.00
180208	18 08	2019 1 3	101.83	40,000	4,073,200.00
				938,000	95,067,540.00

7.4.9.3.2

2018 12 31

270,700,000.00

2019 1 2

2019 1 8

2019 1 9

/

§ 8

8.1

			%
1		-	-
		-	-
2		-	-
3		1, 769, 963, 710. 00	97. 79
		1, 769, 963, 710. 00	97. 79
		-	-
4		-	-
5		-	-
6		-	-
		-	-
7		1, 147, 202. 57	0. 06
8		38, 803, 847. 06	2. 14
9		1, 809, 914, 759. 63	100. 00

8.2

8.2.1

8.2.2

8.3

8.4

8.4.1 **2%** **20**

8.4.2 **2%** **20**

8.4.3**8.5**

1		-	-
2		-	-
3		1, 000, 516, 710. 00	69. 18
		1, 000, 516, 710. 00	69. 18
4		338, 410, 000. 00	23. 40
5		-	-
6		431, 037, 000. 00	29. 81
7		-	-
8		-	-
9		-	-
10		1, 769, 963, 710. 00	122. 39

8.6

1	180211	18 11	2, 000, 000	202, 660, 000. 00	14. 01
2	180406	18 06	1, 800, 000	192, 474, 000. 00	13. 31
3	180210	18 10	1, 600, 000	165, 008, 000. 00	11. 41
4	180204	18 04	1, 200, 000	125, 664, 000. 00	8. 69
5	108901	1801	771, 000	77, 107, 710. 00	5. 33

8.7**8.8****8.9**

8.10**8.10.1****8.10.2****8.10.3****8.11****8.11.1****8.11.2****8.11.3**

1		706.50
2		-
3		-
4		38,772,758.79
5		30,381.77
6		-
7		-
8		-
9		38,803,847.06

8.11.4**8.11.5**

8.11.6

§ 9

9.1

()					
330	3,910,936.90	1,287,917,752.91	99.79%	2,691,424.48	0.21%

9.2

		77.53	0.00%

9.3

		0
		0

§ 10

2017 8 18	215, 111, 471. 50
	1, 051, 631, 469. 72
	4, 110, 818, 499. 55
:	3, 871, 840, 791. 88
"_"	-
	1, 290, 609, 177. 39

§ 11

11.1

11.2

11.2.1

2018 8 28

11.2.2

11.3

11.4

11.5

50,000.00

2

11.6

11.7

11.7.1

	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-
	1	-	-	-	-	-

11.7.2

	61,895,773.01	19.70%	200,000,000.00	12.49%	-	-
	252,263,007.26	80.30%	1,401,700,000.00	87.51%	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-
	-	-	-	-	-	-

	-	-	-	-	-	-
--	---	---	---	---	---	---

1

1

2

<1998>29

[2007]48

1

a

b

c

d

2

§ 12

12.1

20%

		20%					
	1	2018 1 1	389,841,812.08	0.00	389,841,812.08	0.00	0.00%
	2	2018 3 15	155,787,505.84	0.00	155,787,505.84	0.00	0.00%
	3	2018 3 12	155,951,505.01	509,424,955.37	665,376,460.38	0.00	0.00%

		6 26					
5		2018 6 27 2018 12 31	0.00	266,808,964.78	0.00	266,808,964.78	20.67%
6		2018 6 27 2018 12 6	0.00	232,173,364.61	0.00	232,173,364.61	17.99%
7		2018 6 6 2018 6 12	0.00	849,006,978.66	849,006,978.66	0.00	0.00%
8		2018 7 5 2018 12 3	0.00	210,469,946.06	0.00	210,469,946.06	16.31%
-	-		-	-	-	-	-
1							
2							

3

12.2

2019 3 29