

长信利广灵 配置混合 证券投资 金

更 说 新 招 明 书 摘 要

2017 2

2015

5 26

2015 986

2015 6 12



		2500.5	15.15%
		751	4.55%
		749	4.54%
		16500	100%

1

			IMBA
			,
			/
			MBA EMPACC
			EMBA
			2002

			( )
1			
2	2017	7	4
3	2017	7	4

2



3

			EMBA
			2001
			CIM
			LOF

			Investors Group Financial Services Co. Ltd 2002

4

		2016 1 29	
		2016 12 12	2016 5
		2016 12 22	

5

--



1			
2	2017	6	28
3	2017	6	28
4	2017	6	30

1

2 618

183-187 5 7 8

17 18 19 38 39 40 41 42 43 44

1994 1 21

2014 510

7,621,087,664

020-87555888

1991

2010

2015

000776.SZ 1776.HK 2016 12 31

264 31

1994 2016 12 31

3,598.01 785.30 2016

207.12 105.26

80.30

2

2000 7

2003 7

3

2014 5

2016 12

16

100

800

50

1

2

3

4

5



1508	
1508	
021-22169999	021-22169134
95525	www.ebscn.com
5	
157	7 8
157	7 10
0591-87383623	0591-87383610
96326	www.hfzq.com.cn
6	
183	43
183	43
020-87555888	020-87557985
95575	www.gf.com.cn
7	
95	
95	

100 57	
021-68777222	021-68777822
400-820-9898	www.cnhbstock.com
11	
638	21
638	
0931-4890208	0931-4890628
4006898888	www.hlzqgs.com.cn
12	
56	
56	
0451-82336863	0451-82287211
400-666-2288	www.jhzq.com.cn
13	
1619	A 41
1619	A 41
0791-86768681	0791-86770178
400-8866-567	www.avicsec.com
14	
8	
8 518048	
0755-22626391	0755-82400862
95511 8	www.stock.pingan.com

021-53519888	021-53519888
4008918918 021-962518	www.962518.com
17	
	989 45
	989 40
021-33389888	021-33388224
95523 4008895523	www.swhysc.com
18	
:	2

0755-82960223	0755-82943121
95565 400-8888-111	www.newone.com.cn
23	
35 2-6	
35	C
010-66568292	010-66568990
4008-888-888	www.chinastock.com.cn
24	
66 4	
:	188
010-85130588	010-65182261
400-8888-108	www.csc108.com
25	
8	
48	
010-60838888	010-60833739
95558	www.citics.com
26	
222	1 20 266061)
222	1 20 266061
0532-85022326	0532-85022605
95548	www.citicsd.com
27	
6009	29
6009	29
0755-83734659	0755-82960582
95329	www.zszq.com.cn
28	
9 1	
9 1	
010-63081000	010-63080978

95321	www.cindasc.com
29	
8	
8	
023-63786633	023-63786212
4008096096	www.swsc.com.cn
30	
1218	1 202
B	6
0571-81137494	4000-766-123
4000-766-123	www.fund123.cn
31	
526	2 220
1267	11
021-20691832	021-20691861
400-820-2899	www.erichfund.com
32	
7650	205
68	8 801
021-38602377	021-38509777
400-821-5399	www.noah-fund.com
33	
685	37 4 449
1118	903-906
021-58870011	021-68596916
4007009665	www.ehowbuy.com
34	
22	10
22	10
021-68419822	021-20835779
400-920-0022	www.licaik.com

35			
		190	2 2
		195	3C 7
021-54509998		021-64385308	
400-1818-188		fund.eastmoney.com	
36			
		1	903
		7	2 2
0571-88911818		0571-86800423	
4008-773-772		www.5ifund.com	
37			
		100	19
		100	19
021-33323999-5611		021-33323830	
4008202819		www.chinapnr.com	
38			
		1333	14 09
		1333	14
021-20665952		021-22066653	
4008219031		www.lufunds.com	
39			
		359	B 4 A506
		1386	15
021-22267943		021-22268089	
400-928-2266		www.dtfortune.com	
40			
		277	3 310
		518	8 3
021-52822063		021-52975270	
400-046-6788		www.66zichan.com	
41			

1217 16 B	
1217 6	
021-80133597	021-80133413
4008081016	www.fundhaiyin.com
42	
765 602-115	
1 4	
021-80365020	021-63332523
4006433389	www.vstonewealth.com
43	
5475 1033	
91 61 10 12	
86-021-50583533	86-021-50583633
400-921-7755	http://a.leadfund.com.cn/
44	
6 105 -3491	
1 12 B1201-1203	
020-89629012	020-89629011
020-89629066	www.yingmi.cn
45	
11 11 1108	
11 11 1108	
010-56282140	010-62680827
400-619-9059	www.hcjjin.com
46	
687 1 2 268	
33 B 8	
010-88066632	010-88066552
4008175666	www.amcfortune.com
3	

<http://www.sse.com.cn>

1

2

C

	17	256 1405	1 2 8
	17	256 1405	1266 50
			( )
	010-59378856	021-51150298	021-22122888
	010-59378907	021-51150398	021-62881889



2

P/E      EV/EBIT      Franchise P/E

3

1

2

3

4

5

6

7

4

1

2

3

+3%

2017 7

2017 3 31

2017 1

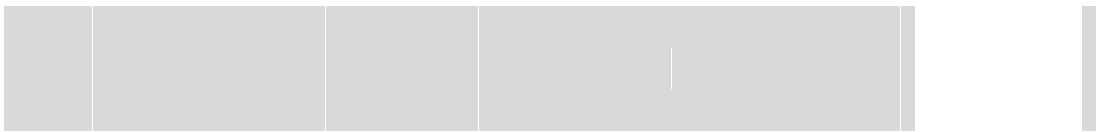
			%
1		73,828,656.19	11.35
		73,828,656.19	11.35
2		-	-
3		500,370,612.80	76.96
		500,370,612.80	76.96
		-	-
4		-	-
5		-	-
6		39,950,179.93	6.14
		-	-
7		22,798,566.37	3.51
8		13,257,313.25	2.04
9		650,205,328.54	100.00

1

			(%)
A		-	-
B		11,805,000.00	2.06
C		45,377,344.61	7.93
D		7,980,762.98	1.39

E		-	-
F		-	-
G		4,373,730.00	0.76
H		-	-
I		1,137,240.00	0.20
J		3,154,578.60	0.55
K		-	-
L		-	-
M		-	-
N		-	-
O		-	-
P		-	-
Q		-	-
R		-	-
S		-	-
		73,828,656.19	12.89

2



1		7,977,612.80	1.39
2		-	-
3		50,110,000.00	8.75
		50,110,000.00	8.75
4		290,121,000.00	50.67
5		-	-
6		120,210,000.00	20.99
7		2,500,000.00	0.44
8		29,452,000.00	5.14
9		-	-
10		500,370,612.80	87.39

1	150201	15 01	500,000	50,110,000.00	8.75
2	136611	16 04	400,000	38,928,000.00	6.80
3	1480338	14	300,000	31,575,000.00	5.51
4	1480382	14	300,000	31,551,000.00	5.51
5	1480102	14	200,000	21,362,000.00	3.73

1

2

1

2

3

1

2

3

1		320,445.51
2		-
3		-
4		12,936,867.74
5		-
6		-
7		-
8		-
9		13,257,313.25

4

5

6

2017 1

A

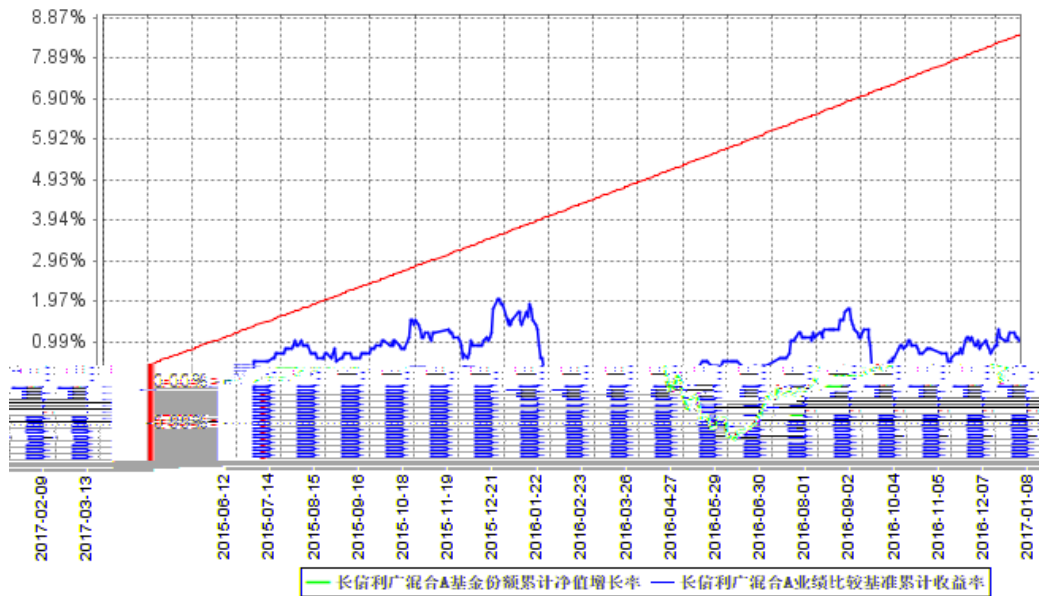
					-	-
2015 6 12	1.00%	0.05%	2.66%	0%	-1.66%	0.05%
-2015 12 31						
2016 1 1 -2016 12 31	-0.40%	0.14%	4.60%	0.01%	-5.00%	0.13%
2017 1 1 -2017 3 31	0.40%	0.11%	1.13%	0.01%	-0.73%	0.10%

C

					-	-
2015 11 30	0.30%	0.04%	0.40%	0%	-0.10%	0.04%
-2015 12 31						
2016 1 1 -2016 12 31	-0.99%	0.15%	4.60%	0.01%	-5.59%	0.14%

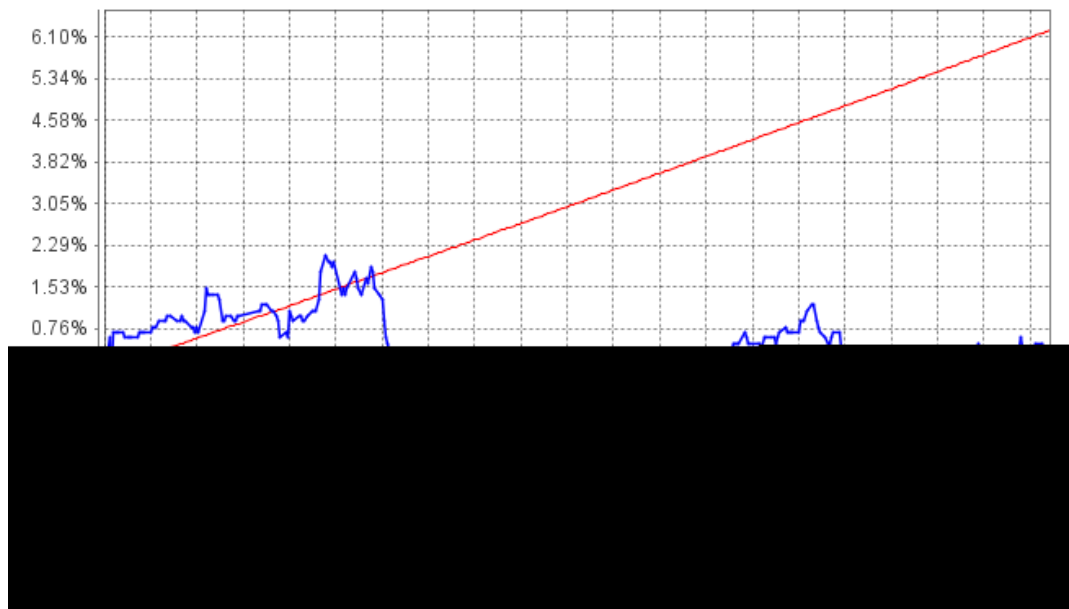
2017 1 1						
-2017 3 31	0.30%	0.10%	1.13%	0.01%	-0.83%	0.09%
	2015 6 12			2017 3 31		

A



2015 11 30      2017 3 31

C



1                      A                      2015 6 12                      2017 3 31

C                      2015 11 30                      2017 3

31

2

6

1

0.8%

H

H

E

2

2

2

2

0.25%

H

H

E

2

2

2

3

A

C

0.25%

C

0.25%

H E 0.25%

H C

E C

2

2

2

( )

1

A

C

	M	
A	M 100	0.8%
	100 M 500	0.5%
	M 500	1000
C	0	

M

2

A C

	Y	
A	Y 7	1.5%
	7 Y 30	0.75%
	30 Y 6	0.50%

	6 Y	0
C	Y 30	0.5%
	Y 30	0

Y

30

30

3

75%

3

6

50%

6

25%

3

A B

A

519999 B

519998

519997

519995

519993

C

C

519989

A

A

519985

A

A

519983

[2009]32

2010 4 23

1

2

1

( - ) (1+ )

2

(1 )

( 1.00 )

3

( 1.00

1

2

3

4

5

6

7