

2017 2

6 5

2015 7 6

" " 2015
2015 1164

		7350	44.55%
		5149.5	31.21%
		2500.5	15.15%
		751	4.55%
		749	4.54%
		16500	100%

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			MBA EMPACC

			EMBA
			2002
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			EMBA
			2001
			CIM Investors Group Financial Services Co. Ltd 2002

			LOF
1	2017	8	8

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	FOF	2017 3 18	FOF
			2015 6
			LOF
		2015 7	LOF
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LOF

2	2017	8	1
3	2017	8	1
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027-65799999	027-85481900
95579 4008-888-999	www.95579.com
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115 20	
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0755-23838751	0755-25831754
95358	www.firstcapital.com.cn
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0512-62938521	0512-65588021
400 860 1555	www.dwzq.com.cn
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021-22169999	021-22169134
95525	www.ebscn.com
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157 7 8	
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0591-87383623	0591-87383610
96326 0591	www.hfzq.com.cn
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183 43	
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020-87555888	020-87557985
95575	www.gf.com.cn
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028-86690057 028-86690058	028-86690126
95310	www.gjzq.com.cn
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168	29
95521	021-38670666
4008888666	www.gtja.com
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0551-5161666	0551-5161600
96518 400-80-96518	www.hazq.com
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021-68777222	021-68777822
400-820-9898	www.cnhbstock.com
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0931-4890208	0931-4890628
4006898888	www.hlzqgs.com.cn
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0451-82336863	0451-82287211
400-666-2288	www.jhzq.com.cn
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0791-86768681	0791-86770178
400-8866-567	www.avicsec.com
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0755-22626391	0755-82400862
95511-8	www.stock.pingan.com
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0531-68889155	0531-68889752
95538	www.qlzq.com.cn
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021-53519888	021-53519888
4008918918 021-962518	www.962518.com
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	989 40
021-33389888	021-33388224
95523 4008895523	www.swhysc.com
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027-87618882	027-87618863
028-86711410	www.tfzq.com
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010-66045529	010-66045518
010-66045678	www.txsec.com
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021-36533017	021-36533017
400-8811-177	www.xzsec.com
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021-38565785	
400-8888-123	www.xyzq.com.cn
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0755-82960223	0755-82943121
95565 400-8888-111	www.newone.com.cn
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010-66568292	010-66568990
4008-888-888	www.chinastock.com.cn
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010-85130588	010-65182261
400-8888-108	www.csc108.com
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010-60838888	010-60833739

95558	www.citics.com
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0532-85022326	0532-85022605
95548	www.citicsd.com
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0755-83734659	0755-82960582
95329	www.zszq.com.cn
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010-63081000	010-63080978
95321	www.cindasc.com
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023-63786633	023-63786212
4008096096	www.swsc.com.cn
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0571-81137494	4000-766-123
4000-766-123	www.fund123.cn
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021-20691832	021-20691861
400-820-2899	www.erichfund.com

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7650 205	
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021-38602377	021-38509777
400-821-5399	www.noah-fund.com
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685 37 4 449	
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021-58870011	021-68596916
4007009665	www.ehowbuy.com
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021-68419822	021-20835779
400-920-0022	www.licaike.com
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195 30 7	
021-54509998	021-64385308
400-1818-188	fund.eastmoney.com
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0571-88911818	0571-86800423
4008-773-772	www.5ifund.com
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021-33323999-5611	021-33323830
4008202819	www.chinapnr.com
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021-20665952	021-22066653
4008219031	www.lufunds.com
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021-22267943	021-22268089
400-928-2266	www.dtfortune.com
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277 3 310	
518 8 3	
021-52822063	021-52975270
400-046-6788	www.66zichan.com
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1217 6	
021-80133597	021-80133413
4008081016	www.fundhaiyin.com
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765 602-115	
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021-80365020	021-63332523
4006433389	www.vstonewealth.com
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91 61 10 12	
86-021-50583533	86-021-50583633
400-921-7755	http://a.leadfund.com.cn/
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020-89629012	020-89629011
020-89629066	www.yingmi.cn
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010-56282140 400	010-62680827

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5%-100%

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P/E

EV/EBIT

Franchise P/E

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2017 3 31

			%
1		41,585,155.29	65.49
		41,585,155.29	65.49
2		-	-
3		-	-
		-	-
		-	-
4		-	-
5		-	-
6		16,000,000.00	25.20
		-	-
7		5,485,564.00	8.64
8		429,831.13	0.68
9		63,500,550.42	100.00

1

			%
A		-	-
B		4,618,745.00	7.45
C		18,470,186.47	29.80
D		5,800,644.00	9.36
E		2,252,031.82	3.63
F		-	-
G		-	-
H		-	-

I		-	-
J		7,082,190.00	11.43
K		1,130,258.00	1.82
L		-	-
M		-	-
N		1,127,120.00	1.82
O		-	-
P		-	-
Q		-	-
R		1,103,980.00	1.78
S		-	-
		41,585,155.29	67.10

2

					%
1	600146		46,423	1,618,770.01	2.61
2	600741		65,900	1,200,039.00	1.94
3	601898		195,400	1,193,894.00	1.93
4	600578		264,300	1,173,492.00	1.89
5	603288		33,600	1,169,616.00	1.89
6	600023		204,200	1,163,940.00	1.88
7	600104		45,800	1,162,404.00	1.88
8	600019		178,200	1,160,082.00	1.87
9	000027		162,600	1,157,712.00	1.87
10	600028		201,300	1,155,462.00	1.86

1

2

1

2

3

1

2

3

1		97,845.99
2		-
3		-
4		3,583.44
5		328,401.70
6		-
7		-
8		-
9		429,831.13

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			()	%	
1	600146		1,618,770.01	2.61	

6

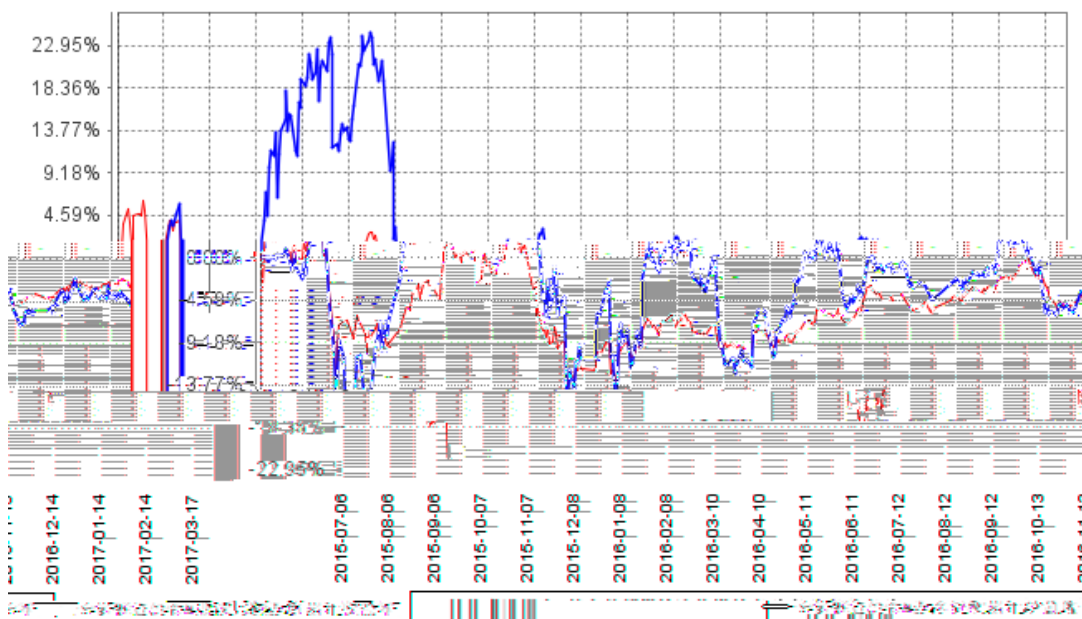
1 A

					-	-
2015 7 6	19.20%	2.66%	0.67%	1.56%	18.53%	1.10%
2015 12 31						
2016 1 1	-21.06%	1.98%	-5.64%	0.84%	-15.42%	1.14%
2016 12 31						
2017 1 1	1.49%	0.71%	2.51%	0.31%	-1.02%	0.40%
2017 3 31						

2 C

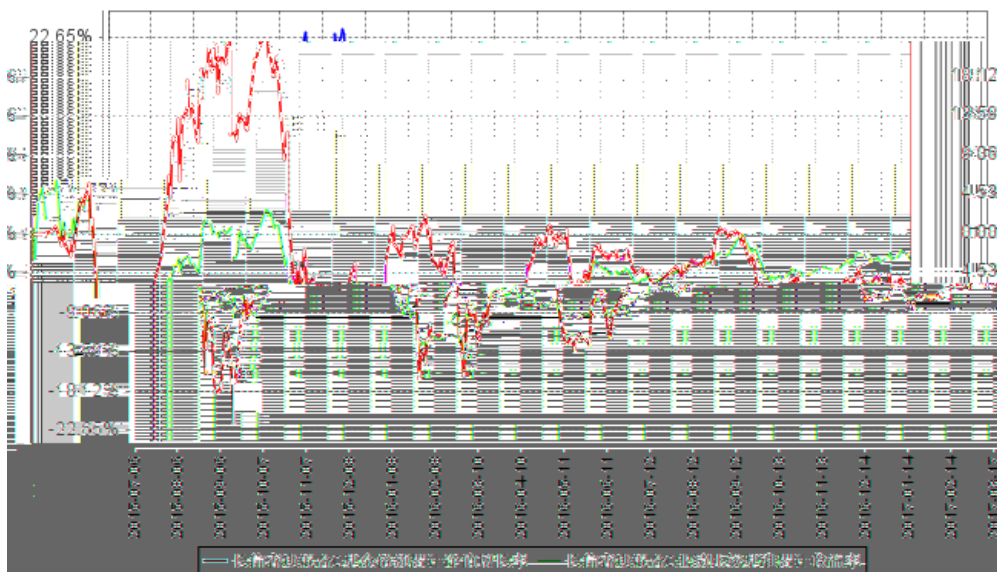
					-	-
2015 7 6	18.40%	2.67%	0.67%	1.56%	17.73%	1.11%
2015 12 31						
2016 1 1	-21.88%	1.98%	-5.64%	0.84%	-16.24%	1.14%
2016 12 31						
2017 1 1	1.19%	0.71%	2.51%	0.31%	-1.32%	0.40%
2017 3 31						

1 A



2

C



1

2015 7 6 2017 3 31

2

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1

1.5%

H E× 1.5%÷

H

E

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2

2

2

0.25%

H E× 0.25%÷

H

E

2

2

2

3

A

C

0.8%

C

0.8%

H E× 0.8%÷

H C

E C

2

2

2

()

1

A

C

	M	
A	M 100	1.5%
	100 M 500	1.0%
	M 500	1000
C	0	

2

A C

	Y	
A	Y 7	1.5%
	7 Y 30	0.75%
	30 Y 1	0.50%
	1 Y 2	0.25%
	Y 2	0
C	Y 30	0.5%
	Y 30	0

Y

30

30

3

75%

1

$$\frac{\begin{matrix} \times \\ \times \\ (\quad - \quad) \times \end{matrix}}{\div (1+ \quad)}$$

2

$$\frac{\begin{matrix} \times \\ \times \quad \times \quad \div (1 \quad) \end{matrix}}{\div (\quad 1.00 \quad)}$$

3

$$\frac{\begin{matrix} \times \\ \times \end{matrix}}{\div (\quad 1.00 \quad)}$$

- 1 " "
- 2 " "
- 3 " "

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2017 8 19